

## KEY INVESTOR INFORMATION

*This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.*

# ALMA PLATINUM IV MIDOCEAN ABSOLUTE RETURN CREDIT

**Share Class: I2C-E (ISIN: LU2382212269), (Currency: EUR)**

a sub-fund of Alma Platinum IV. The Fund is managed by Alma Capital Investment Management.

## OBJECTIVES & INVESTMENT POLICY

The aim of the Fund is to achieve capital growth by generating stable, absolute returns. The Fund will invest primarily in corporate bonds (both investment grade and non-investment grade) and credit default swaps. The Fund mainly invests in US dollar denominated bonds issued by companies based in the US but may also invest a portion of its assets globally and does not focus on any particular industry or sector. The Fund may invest in a broader range of asset classes, such as shares and debt (including government debt) and may make use of financial contracts (derivatives).

The Fund's investments will be selected by the Fund's Investment Manager, MidOcean Credit Fund Management, L.P. (the "Investment Manager").

The Fund promotes, among other characteristics, environmental or social characteristics, or a combination of those characteristics in compliance with Article 8 of the Sustainable Financial Disclosure Regulation ("SFDR") and the related sustainability risks.

The Investment Manager decision-making process includes consideration of the sustainability risks. An ESG (Environmental, Social, Governance) analysis is conducted for all issuers and an investment memo is prepared, which contains summaries and ratings around each of environmental, social, and governance considerations relevant to the issuer.

The Investment Manager's philosophy is to combine rigorous fundamental credit research with technical analysis and sophisticated market risk

management techniques in a disciplined investment process. The Fund aims to generate stable, absolute returns by taking long and short positions in the assets mentioned above and capturing relative value opportunities (seeking to identify opportunities to capture positive returns on two related investments), event-driven opportunities (seeking to identify investment opportunities linked to certain corporate events which affect the value of securities) and arbitrage opportunities (seeking to exploit price differences in assets purchased by the Fund).

The Fund is actively managed which means that the Investment Manager is actively making decisions for the Fund. The Fund is not managed in reference to a benchmark.

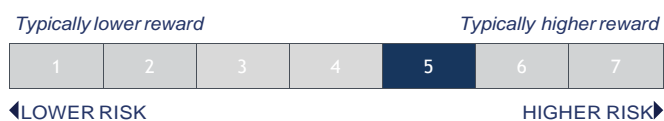
The Fund may use derivatives for investment purposes as well as to attempt to offset potential losses that may be incurred by other investments made. Derivatives may also be used to try to increase returns by increasing the exposure to certain investments (leverage). The leverage is not expected to exceed 750% of the value of the Fund.

The Fund, which is calculated in US dollars, may use hedging to try to reduce the effect of foreign exchange rate fluctuations where investments are denominated in currencies other than US dollars.

No dividends will be paid on your shares.

You may redeem your investment on demand on a weekly basis.

## RISK AND REWARD PROFILE



The risk and reward category is calculated using historical data which may not be a reliable indicator of the Fund's future risk profile.

The risk and reward category may shift over time and is not a target or a guarantee.

The lowest category (i.e. Category 1) does not mean a risk-free investment. The Fund is in Category 5 because of the medium range and frequency of price movements (volatility) of the underlying investments referenced by the Fund.

The following are additional risks not covered by the risk and reward category.

The Fund will enter into derivatives with a number of counterparties. If the counterparty fails to make payments (for example, it becomes insolvent) this may result in your investment suffering a loss.

The Fund is not guaranteed and your investment is at risk. The value of your investment may go down as well as up.

The Fund relies upon the performance of the Investment Manager of the underlying strategy. If that Investment Manager performs poorly the value of your investment is likely to be adversely affected.

The Fund may invest in bonds the value of which depends on the issuer being able to make its payments. There is always a risk that the issuer will fail to do so which may result in your investment suffering a loss.

The Fund has been designed for investors who are looking for long term capital growth through exposure to alternative investment strategies. As the Fund may therefore employ sophisticated strategies (including the use of derivatives), it is intended only for knowledgeable and experienced investors who are able to understand and evaluate both the investment strategy and its inherent risks (such understanding and evaluation may be gained through advice from a professional advisor).

The Fund has increased exposure to particular investments known as leverage. A fall in value of such investments can result in a proportionately greater loss to the Fund.

The Fund may use derivatives i) for investment purposes; and ii) to try to reduce movements in currency exchange rates. This may not always be successful and may result in greater fluctuations in the value of the Fund.

This may negatively affect the value of the Fund and your investment. More information in relation to risks in general may be found in the «Risk Factors» section of the prospectus.



## CHARGES

The charges paid/you paid are used to finance the costs of running the Fund, including the costs of distribution. These charges reduce the potential growth of investments.

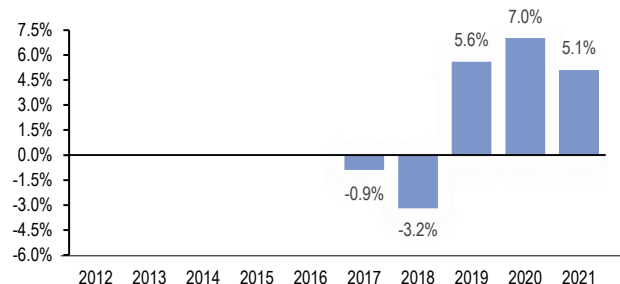
ONE-OFF CHARGES TAKEN BEFORE OR AFTER YOU INVEST	
Entry charge	None
Exit charge	None
This is the maximum that might be taken out of your money before it is invested (entry charge) and before the proceeds of your investment are paid out (exit charge).	
CHARGES TAKEN FROM THE FUND OVER A YEAR	
Ongoing charges	1.17%
CHARGES TAKEN FROM THE FUND UNDER CERTAIN SPECIFIC CONDITIONS	
Performance fee	
Where the Gross NAV (net asset value after deduction of certain fees but not performance fee) exceeds the higher of (i) the highest Gross NAV at any previous year end or (ii) the issue price (High Watermark), 15% of the amount, negative or positive, that the Gross NAV exceeds the higher of (i) the prior day's Gross NAV and (ii) the High Watermark, will accrue daily and be paid annually.	

The entry and exit charges shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser or distributor.

The ongoing charges figure is an estimate of expense. It may vary from year to year. It excludes portfolio transaction costs and performance fees, if any.

For more information about charges, please refer to the "Fees and Expenses" section of the Prospectus, which is available at [www.fundsquare.net](http://www.fundsquare.net).

## PAST PERFORMANCE



Please be aware that past performance is not a reliable indicator of future results.

The fees for the ongoing Fund charges are included in the calculation of past performance. The entry/exit fees are excluded from the calculation of past performance.

The Fund was launched on 10 January 2022 and the share class was launched on 10 January 2022.

Past performance has been calculated in EUR.

As of 10 January 2022, the Fund merged from "Alma Platinum MidOcean Absolute Return Credit" into the new sub-fund "Alma Platinum IV MidOcean Absolute Return Credit". The past performance until that date reflected in the chart refers to "Alma Platinum MidOcean Absolute Return Credit", which was launched in 2016.

## PRACTICAL INFORMATION

The depositary bank of the Fund is RBC Investor Services Bank S.A. Copies of the prospectus, the latest annual reports and subsequent half-yearly reports (all in English) as well as other information (including the latest share prices) are available free of charge from Alma Capital Investment Management or at [www.fundsquare.net](http://www.fundsquare.net).

Details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, are available at the registered office of the management company, upon request of an investor. More share classes may be available for this Fund - please refer to the prospectus for further details. Please note that not all share classes may be registered for distribution in your jurisdiction.

The taxation regime applicable to the Fund in Luxembourg may affect your personal tax position.

Alma Platinum IV may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

Alma Platinum IV has a number of different funds. The assets and liabilities of each sub-fund are segregated by law. The prospectus and the periodic reports are prepared for Alma Platinum IV as a whole. You may apply for shares in this Fund to be converted into shares of other sub-funds of Alma Platinum IV. The switch charge (if any) may be charged on such a conversion. For more information on how to convert your shares to shares of other funds, please refer to the "Conversion of Shares" section in the prospectus.

**The Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.**

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**This key investor information is accurate as at 16-02-2022.**