

## KEY INVESTOR INFORMATION

*This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.*

# ALMA PLATINUM IV OCEANWOOD OPPORTUNITIES

## Share Class: I4C-E (ISIN: LU2349505680), (Currency: EUR)

a sub-fund of Alma Platinum IV. The Fund is managed by Alma Capital Investment Management.

### OBJECTIVES & INVESTMENT POLICY

The objective of the Fund is to seek capital appreciation by investing across the broadly defined event-driven universe, allocating capital to the strategies that offer the most compelling investment opportunities while seeking to adhere to a strict risk discipline. The investment manager of the Fund is Oceanwood Capital Management LLP (the “Investment Manager”).

The Fund is actively managed which means that the Investment Manager is actively making investment decisions for the Fund. The Fund is not managed by reference to a benchmark.

The Investment Manager considers event-driven investments to include: merger arbitrage, holding company arbitrage, restructurings, spin-offs/break-ups, litigation outcomes, value with a catalyst directional positions, special situations, regulatory change driven transactions, liquidations, recapitalisations, distressed company situations, and other significant industry changes that often result in the mispricing of securities.

The Investment Manager invests mainly in equities but can also invest throughout the capital structure of issuers dependent upon the particular opportunity and the point in time of the event investment cycle. The Fund mainly invests in corporations based in Europe, but may also invest a

portion of its assets globally.

The Fund promotes, among other characteristics, environmental or social characteristics, or a combination of those characteristics in compliance with Article 8 of the Sustainable Financial Disclosure Regulation (“SFDR”) and the related sustainability risks. The Investment Manager has established an ESG framework in order to identify, measure, analyse, monitor and document ESG risk factors within the investment process, and the impact of those factors on performance of the portfolio company modelled by the Investment Manager.

The Fund uses various risk management techniques to seek to achieve its objective relative to the risks inherent in the portfolio.

As well as using financial contracts (derivatives) with the aim to reduce foreign currency exposure in respect of the assets (hedging), the Fund will use derivatives for investment purposes.

The Fund, which is calculated in Euro, may use hedging to try to reduce the effect of foreign exchange rate fluctuations where investments are denominated in currencies other than Euro.

No dividends will be paid on your shares.

You may redeem your investment on demand on a daily basis.

### RISK AND REWARD PROFILE



The risk and reward category is calculated using historical data which may not be a reliable indicator of the Fund’s future risk profile.

The risk and reward category may shift over time and is not a target or a guarantee.

The lowest category (i.e. Category 1) does not mean a risk-free investment.

The Fund is in Category 4 because of the medium range and frequency of price movements (volatility) of the underlying investments referenced by the Fund.

The following are additional risks not covered by the risk and reward category:

The Fund is not guaranteed and your investment is at risk. The value of your investment may go down as well as up.

The Fund relies upon the performance of the Investment Manager of the underlying strategy. If the Investment Manager performs poorly the value of your investment is likely to be adversely affected.

The Fund has been designed for investors who are looking for long term capital growth. As the Fund may use derivatives, it is intended only for knowledgeable and experienced investors who are able to understand and evaluate both the investment strategy and its inherent risks (such understanding, and evaluation may be gained through advice from a professional advisor).

Liquidity risk: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact portfolio valuation.

The Fund has increased exposure to particular investments known as leverage. A fall in value of such investments can result in a proportionately greater loss to the Fund. The Fund invests in positions whose profitability depends on the occurrence, non-occurrence or other result of some significant corporate or other market event, such as a merger, tender offer, exchange offer, proxy contest, shareholder vote, restructuring, bankruptcy, liquidation, regulatory or legal development

(e.g., a court ruling or change in law) or other event. Corporate events are affected by numerous factors — including not only market movements but also regulatory intervention, shareholders’ consent and changes in interest rates and economic outlook — that can have a particularly adverse effect on event-oriented investments. The risk that the anticipated event does not occur can be high, and unexpected outcomes can lead to substantial losses.

The Fund competes with other potential investors to acquire interests in its targeted investments. There can be no assurance that the Fund will be able to locate and complete suitable investments that satisfy the Fund’s objectives or that any borrowings required to take advantage of such opportunities will be available with acceptable counterparties on acceptable terms. Whether or not suitable investment opportunities are available to the Fund, the Fund will bear the management fees and other expenses described herein.

No risk control system is fail safe, and no assurance can be given that any risk control framework designed or used by the Investment Manager will achieve its objective.

More information in relation to risks in general may be found in the “Risk Factors” section of the prospectus.



## CHARGES

The charges paid/you paid are used to finance the costs of running the Fund, including the costs of distribution. These charges reduce the potential growth of investments.

ONE-OFF CHARGES TAKEN BEFORE OR AFTER YOU INVEST	
Entry charge	None
Exit charge	None
This is the maximum that might be taken out of your money before it is invested (entry charge) and before the proceeds of your investment are paid out (exit charge).	
CHARGES TAKEN FROM THE FUND OVER A YEAR	
Ongoing charges	0.37%
CHARGES TAKEN FROM THE FUND UNDER CERTAIN SPECIFIC CONDITIONS	
Performance fee	Not applicable

The entry and exit charges shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser or distributor.

The ongoing charges figure is an estimate of expenses. It may vary from year to year. It excludes portfolio transaction costs and performance fees, if any.

For more information about charges, please refer to the "Fees and Expenses" section of the prospectus, which is available at [www.fundsquare.net](http://www.fundsquare.net).

## PAST PERFORMANCE

There is insufficient data to provide as useful indication of past performance to investors.
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Please be aware that past performance is not a reliable indicator of future results.

The Fund was launched on 20 September 2021 and the share class was launched on 31 December 2021.

## PRACTICAL INFORMATION

The depositary bank of the Fund is RBC Investor Services Bank S.A. Copies of the prospectus, the latest annual reports and subsequent half yearly reports (all in English) as well as other information (including the latest share prices) are available free of charge from Alma Capital Investment Management or at [www.fundsquare.net](http://www.fundsquare.net).

Details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits, are available at the registered office of the management company, upon request of an investor. More share classes may be available for this Fund - please refer to the prospectus for further details. Please note that not all share classes may be registered for distribution in your jurisdiction.

The taxation regime applicable to the Fund in Luxembourg may affect your personal tax position.

Alma Platinum IV may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

Alma Platinum IV has a number of different funds. The assets and liabilities of each sub-fund are segregated by law. The prospectus and the periodic reports are prepared for Alma Platinum IV as a whole. You may apply for shares in this Fund to be converted into shares of other sub-funds of Alma Platinum IV. The switch charge (if any) may be charged on such a conversion. For more information on how to convert your shares to shares of other funds, please refer to the "Conversion of Shares" section in the prospectus.

The Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. Alma Capital Investment Management is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. This key investor information is accurate as at 16-02-2022.